

Due: December 31, 2023

Overview

The SHARE Initiative (Supporting Health for All through Reinvestment) was created through Enrolled Oregon House Bill 4018 (2018) and requires CCOs to invest a portion of profits back into communities to address health inequities and the social determinants of health and equity (SDOH-E). For details, see OHA's [SHARE Initiative guidance document](#). SHARE Initiative guidance is posted to the [SHARE Initiative webpage](#).

In accordance with the requirements stated in [ORS 414.572\(1\)\(b\)\(C\)](#) and [OAR 410-141-3735](#), CCOs must designate a portion of annual net income or reserves that exceed the financial requirements for SHARE Initiative spending. Starting in 2023, CCOs are subject to a formula that determines their required minimum SHARE obligation. CCOs will follow the instructions in the [Exhibit L6.7](#) financial reporting template to apply this formula to their 2022 financials and report their 2023 SHARE designation.

According to contract requirements, a CCO's annual SHARE Initiative designation must be spent down within three years of OHA's approval of the same year's SHARE Initiative spending plan; a one-year extension may be requested (four years total).

As described in OHA's SHARE Initiative guidance document, SHARE Initiative spending must meet the following four requirements:

1. Spending must fall within SDOH-E domains and include spending toward a statewide housing priority;
2. Spending priorities must align with community priorities from community health improvement plans;
3. A portion of funds must go to SDOH-E partners; and
4. CCOs must designate a role for the community advisory council(s) related to its SHARE Initiative funds.

It is important to note that SHARE Initiative reinvestments must go toward upstream, non-health care factors that impact health (for example, housing, food, transportation, educational attainment or civic engagement).

By December 31 of each contract year, the CCO shall submit a SHARE Initiative Spending Plan to OHA for review and approval. The spending plan will identify how the CCO intends to direct its SDOH-E spending based on net income or reserves from the prior year for the SHARE Initiative. This annual SHARE Initiative spending plan will capture from CCOs how they are meeting these contractual requirements.

SHARE Initiative Reporting

- A. By June 30, each CCO must report its
 - **Annual SHARE Initiative Designation** in [Exhibit L6.7](#) to identify its SHARE Initiative designation based on the *prior year's financials*.
 - **Annual SHARE Initiative Spend-Down** in [Exhibit L6.71](#) to track year-over-year SHARE spending and to tie such spending to the appropriate year's SHARE Initiative Spending Plan.
 - **Annual SHARE Detailed Spending Report** using the [detailed spending report template](#).
- B. By December 31, each CCO must complete the **Annual SHARE Initiative Spending Plan** described in this document for the *prior year's financials*.

2022 SHARE Initiative Spending Plan Template

CCO name: PacificSource Community Solutions - Lane CCO

CCO contact: Erin Fair Taylor

Instructions:

- Respond to items 1–11 below using this template.
- Be clear and concise. Do not exceed 20 pages (not including the required attachments).
- Your submission must include the formal agreement with each of the SDOH-E partners as referenced in item 7. If any agreement with an SDOH-E partner is a subcontract as defined in the CCO contract, then your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.
- All file names must clearly reflect the content (for example, CCOxyz_SHARE_Item8).
- Only submit materials pertinent to this spending plan.

Submit your plan to CCO.MCOCDeliverableReports@odhsoha.oregon.gov by December 31.

Section 1: SHARE Initiative Designation

1. **What is the dollar amount for your CCO's SHARE Initiative Designation? (as recorded in cell G40 in [Exhibit L – Report L6.7](#))**
\$906,380.63

Section 2: SHARE Initiative Spending Plan

Spending plan summary

2. **Summarize the work your CCO is funding through this year's SHARE Initiative. At a high level, briefly describe 1) project titles; 2) what activities are being funded; and 3) what populations will be served.**

Project 1: McKenzie Valley Long Term Recovery Group (MVLTRG) | Holistic Recovery for Wildfire Survivors in Rural Lane County | \$185,081.75

The McKenzie Valley Long Term Recovery Group was established in the wake of the Holiday Farm Fire, with the mission to recognize needs, find resources, and help individuals and families recover from the disaster. This project will invest in community health by improving social determinants of health. The SHARE Initiative funding will support the payroll and benefits for the Senior Program Coordinator, two Disaster Case Managers, and a Director/Instructor for the Little Eagles Daycare. Anticipated operational needs include supporting a monthly social program for clients, Unmet Needs Roundtable funds, and curriculum for the childcare center. The population served will be community members in the McKenzie Valley that were affected by the Holiday Farm Fire in 2020.

Project 2: Junction City Local Aid | Project Uplift | \$208,180.80

Junction City Local Aid provides basic needs assistance and economic relief to people living in the Junction City community. Project Uplift will address historical injustices, provide food security, and support basic needs through expanding services. This will be accomplished through hiring an executive director and volunteer coordinator, update technology needs, supplement food supplies, and partner with the local High School to build a community garden.

2022 SHARE Initiative Spending Plan Template

Project 3: Community Sharing | South Lane County Basic Needs Assistance | \$255,930

This project will support increase the capacity of this critical service provider in Rural South Lane County. Community Sharing provides basic needs programs such as rent assistance, water and utility assistance, food assistance, and hygiene supplies. The primary objective of this program is to support families and individuals remain housed, clothed, have access to healthy food, and keep the power and water on in their homes.

Project 4: Upper Willamette Community Development Corporation | Oakridge Food Box | \$65,000

Oakridge Food Box provides healthy non-perishable food, fresh fruit, vegetables, meat, dairy, culturally specific, and dietary appropriate food options for individuals, and families with specific health and dietary needs. Upper Willamette Community Development serves the rural community in Eastern Lane County, the food box program often purchases and picks up bulk food items in Eugene/Springfield. These funds will be used to purchase a new box truck for the transportation of food, and a compressor will be purchased for the freezer and cooler for cold storage items.

Project 5: Siuslaw Vision | Building Community in Siuslaw | \$192,190.99

Siuslaw Vision is a service connector in Rural Western Lane County that implements locally owned solutions to address community-identified goals in the Siuslaw region. Funding will support these efforts through addressing compensation gaps, supporting volunteer efforts through stipends, trainings, and expense reimbursement.

CHP/statewide priorities

3. Describe how your SHARE Initiative spending aligns with your CCO's shared community health improvement plan.

The CCO's 2021 CHP includes three priorities that consistently emerge as the most important to Lane County communities. These include ensuring incomes are sufficient to meet basic cost of living, establish community conditions that support behavioral health and physical well-being, and address current historical injustices that produce disparities.

The selected projects align directly with all these CHP priorities through support of housing, childcare, food security, culturally specific programs, and addressing compensation gaps.

4. Describe how your SHARE Initiative spending addresses the statewide priority of housing-related services and supports, including supported housing.

The SHARE Initiative spending directly addresses the statewide priority of housing-related services and supports through the funding benefiting McKenzie Valley Long Term Recovery Group (project 1) with \$30,000 going toward the Rose Street Housing Project which is a project creating sustainable and affordable housing in Blue River. There is another \$30,000 being allocated for Unmet Needs which is accessible to community members who need support for home repairs, access to temporary housing, purchase of food, propane vouchers, and weatherization for residents living in recreational vehicles and trailers.

Community Sharing (project 3) directly addresses housing related services with the majority of funding providing rent assistance, deposits for housing, housing navigation, and water/utility

2022 SHARE Initiative Spending Plan Template

assistance.

SDOH-E partners and domains

5. Using the box below, respond to items A–C for each SDOH-E partner. Duplicate the box for each partner included in your spending plan.

A) Identify each SDOH-E partner that will receive a portion of SHARE Initiative funding.

B) Identify the SDOH-E domains applicable to your SHARE spending for each partner.

C) Indicate whether the partner agreement is a subcontract and if yes, attach an updated Subcontractor and Delegated Work Report.

A. Partner name: McKenzie Valley Long Term Recovery Group

B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply):

- Neighborhood and built environment
- Economic stability
- Education
- Social and community health

C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract?

- Yes No

If yes, your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.

A. Partner name: Junction City Local Aid

B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply):

- Neighborhood and built environment
- Economic stability
- Education
- Social and community health

C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract?

- Yes No

If yes, your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.

A. Partner name: Community Sharing

B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply):

- Neighborhood and built environment
- Economic stability
- Education
- Social and community health

C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract?

- Yes No

If yes, your submission must include the Subcontractor and Delegated Work Report

2022 SHARE Initiative Spending Plan Template

updated for the subcontract/s, as required by the CCO contract.

A. Partner name: Upper Willamette Community Development Corporation

B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply):

- Neighborhood and built environment
- Economic stability
- Education
- Social and community health

C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract?

- Yes No

If yes, your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.

A. Partner name: Siuslaw Vision

B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply):

- Neighborhood and built environment
- Economic stability
- Education
- Social and community health

C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract?

- Yes No

If yes, your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.

6. Describe how each of the SDOH-E partners identified above were selected for SHARE Initiative project(s) or initiative(s).

In collaboration with the Community Advisory Council for Lane County, the CCO decided to place a priority on organizations which focus on rural populations and economic stability. This decision was reached through presenting a poll containing SDOH-E domains, CHP priorities, and population groups to the CAC. Through this poll, the CAC selected economic stability (47%), ensure incomes are sufficient to meet basic costs of living (47%), and rural populations (40%). When the priority population was narrowed down, 9 organizations were identified in the 5 rural regions of Lane County and the SHARE Initiative application was sent to all 9 organizations, with a 3-week deadline to submit a completed application. The CCO received 5 applications, one from each rural region.

7. Attach your formal agreement with each of the SDOH-E partners described in item 5. (See guidance for required contract components.) Have you attached an agreement for each of your SHARE partners?

- Yes No

If no, please explain why not. Click here to enter text.

2022 SHARE Initiative Spending Plan Template

8. **Attach** a budget proposal indicating the amount of SHARE Initiative funding that will be allocated to each project or initiative, including the amount directed to each SDOH-E partner. Did you attach a simple budget proposal with this submission? Yes No

Community advisory council (CAC) role

9. **Describe your CAC's designated role in SHARE Initiative spending decisions.** (As appropriate, describe the ongoing engagement and feedback loop with the CAC as it relates to SDOH-E spending.)
Please see the answer to question six above. The CAC is integral in the SHARE Initiative spending decision's and considered a true partner of CCO staff. The CAC was consulted prior to releasing applications for the 2023 SHARE Initiative and determined that the priority population for SHARE spending should be rural communities. This resulted in the application being released to organizations which primarily support the rural communities in Lane County. We received and are funding applications from all five of the of the rural communities of Lane County. The CAC was appreciative of the effort that was put into supporting the priorities that they put forward and would be grateful for the same level of transparency in years to come. The CAC will be kept informed of progress made from the organizations which are receiving funding through the SHARE Initiative grant.

Section 3: Additional details

10. **(Optional) Describe the evaluation plan for each project or initiative, including expected outcomes; the projected number of your CCO's members, OHP members, and other community members served; and how the impact will be measured.**
- Project 1:** All evaluation data will be collected by McKenzie Valley Long Term Recovery Group, outcome measures include meeting the immediate needs of 115 community members through the Unmet Needs Round Tables, provide scholarships for four children to attend Little Eagles Childcare, and serve approximately 40 adults each month through the Coffee Up emotional care program.
- Project 2:** All evaluation data will be collected by Junction City Local Aid, outcome measures include increasing capacity from 3,500 individuals served to 5,000 per year, grow the volunteer team from 35 to 50, and to offer more culturally specific food options.
- Project 3:** All evaluation data will be collected by Community Sharing, outcome measures include ensuring housing stability for an additional 60 households at risk of eviction, and serve an additional 15 households with water and utility assistance.
- Project 4:** All evaluation data will be collected by Upper Willamette Community Development, the primary outcome measured will be to provide food for 1,300 individuals in 600 households.
- Project 5:** All evaluation data will be collected by Siuslaw Vision, outcome measures include convene and support four workgroups, coordinate three celebrations, connect 45 individuals or groups with requested resources.
11. **If the project or initiative requires data sharing, attach a proposed or final data-sharing agreement that details the obligation for the SDOH-E partner to comply with HIPAA, HITECH and other applicable laws regarding privacy and security of personally identifiable information and electronic health records and hard copies thereof. Does the project require data sharing?** Yes No

PacificSource Community Solutions - Lane
Response to SHARE initiative Spending Plan, Question 8

The following table outlines the amount of funding from the SHARE Initiative that PCS has allocated for each project, including the amount of funds for each SDOH-E Partner.

Partner	Item/Activity	Total by Item/Activity	Total by Partner
McKenzie Valley Long Term Recovery Group	Salary Cost	\$87,750	\$185,081.75
	Coffee Up Gatherings	\$2,256.75	
	Unmet Needs Roundtable	\$30,000	
	Rose Street Housing	\$30,000	
	McKenzie Little Eagle Scholarships	\$18,893	
	McKenzie Little Eagles Director	\$14,073	
	McKenzie Little Eagles Curriculum	\$2,109	
Junction City Local Aid	Salary Cost	\$189,799	\$208,180.80
	Technology	\$881	
	Culturally Specific Food Program	\$12,000	
	School Organic Food Project	\$5,500	
Community Sharing	Salary Cost	\$19,800	\$255,930
	Rent Assistance	\$222,930	
	Water Assistance	\$5,000	
	Food	\$5,000	
	Hygiene Supplies	\$3,200	
Upper Willamette Community Development	Vehicle	\$50,000	\$65,000
	Freezer/Cooler Condensing Unit	\$15,000	
Siuslaw Vision	Salary Cost	\$129,281.99	\$192,191
	Office Supplies	\$1,000	
	Mileage	\$6,000	
	Consultants	\$8,000	
	Volunteer Stipends/Training/Expenses	\$30,909	
	Website/Technology/Communications	\$17,000	
TOTAL FUNDS as reporting in 2022 Exhibit L – Report L6.7			\$906,383.55

PCS has not allocated any of the SHARE funds for non-qualifying expenses as described in the Guidance.



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**MEMORANDUM OF UNDERSTANDING
 SHARE INITIATIVE**

This Memorandum of Understanding (“MOU”), by and between PacificSource Community Solutions (“PCS”) and Community Sharing Program (“Community Sharing”), collectively the “Parties”, is made for the purpose of memorializing the Parties’ support and commitment to PCS’s Coordinated Care Organization in Lane County (“Lane CCO”) Supporting Health for All through Reinvestment (“SHARE”) Initiative. This MOU will be effective as of PCS’s receipt of approval from the Oregon Health Authority on PCS’s SHARE Initiative Spending Plan (the “Effective Date”), which PCS will communicate promptly to Community Sharing.

WHEREAS this MOU sets forth the Parties’ understandings and expectations with regarding to the CCO SHARE Initiative requirements as outlined by the Oregon Health Authority in its CCO contract with PCS.

- The SHARE Program.** Community Sharing shall provide the services described in this Section 1 and further agrees to commit to all OHA-required terms of SHARE recipient requirements, as outlined in the grant requirements within PCS’s Share Grant Guidelines 2023, of which Community Sharing hereby acknowledges receipt of that document, and the application dated August 31, 2023, submitted by Community Sharing to PCS on August 31, 2023. PCS shall provide compensation as provided in this Section 1. Requirements are as follows:

SCOPE OF WORK
Community Sharing’s project “South Lane County Basic Needs Assistance” will increase the capacity of this critical service provider by addressing compensation gaps impacting their ability to retain and increasing the funding for the basic needs programs. Basic needs programs offered by Community Sharing provide rent assistance, water utility assistance, food assistance and hygiene assistance. The programs are designed to support families and individuals to remain housed, clothed, have access to healthy food, and keep the power and water on in their homes. Community Sharing’s work will provide services across the community, including CCO members.
Social Determinants of Health and Equity (SDOH-E) DOMAINS
Community Sharing’s project will address <i>Neighborhood and Built Environment, and Economic Stability</i> as specified in OAR 410-141-3735(3)(b).
COMPENSATION AND PAYMENT
PCS will distribute \$255,930 in funds to Community Sharing, pending the OHA’s approval of the CCO’s SHARE Spending Plan (which will be submitted to the OHA as early as October 30, 2023). PCS will issue payment within 45 days of approval. These funds are intended to supplement employee salaries and increase funding for basic needs programs. Indirect costs, including staff benefits, shall not exceed 40% of the total amount of the SHARE Initiative dollars.
PROGRAM EVALUATION
Community Sharing’s project will offer program participants the opportunity to provide feedback and collect data through a state database (WellSky). All evaluation data will be collected by Community Sharing, outcome measures include: <ul style="list-style-type: none"> - Ensure housing stability for an additional 60 households at risk of eviction.

- Serve an additional 15 households with water assistance.

This project aligns with suggested actions within one strategy of the Lane County shared Community Health Improvement Plan (CHP):

- Ensure incomes are sufficient to meet basic cost of living, by ensuring basic needs are met and preventing homelessness through water assistance and homelessness prevention services.

REPORTING

Community Sharing will participate in an informal mid-year check in with PSC (Summer 2024) and provide a written report of evaluation outcomes noted above at the end of the grant (Winter 2024) to PCS. Community Sharing may be asked to provide a brief (5-10 minute) presentation to the Community Advisory Council following the written evaluation report, sharing project services and outcomes. There will be no member-level data sharing between PSC and as part of this grant.

2. **Term.** The understandings and commitments made by the Parties pursuant to this MOU shall remain in effect for one year from the Effective Date.
3. **Non-Exclusive.** This MOU does not create an exclusive arrangement between PCS and Community Sharing, and either Party may enter into agreements with other parties for similar or the same services or projects.
4. **Liability.** No liability will arise or be assumed between the Parties as a result of this MOU.
5. **Governing Law.** This MOU shall be governed by and construed in accordance with the laws of the State of Oregon, without regard to conflict of laws principles.
6. **Counterparts.** This MOU may be executed in counterparts, each of which shall be deemed to be an original, but all of which, taken together, shall constitute one and the same agreement.

IN WITNESS WHEREOF, the Parties hereto have executed this MOU on the Effective Date.

PacificSource Community Solutions

By: 

Name: Peter F. Davidsum

Title: Executive VP + CFO

Community Sharing Program

By: 

Name: Mike Fleck

Title: Executive Director



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**MEMORANDUM OF UNDERSTANDING
 SHARE INITIATIVE**

This Memorandum of Understanding ("MOU"), by and between PacificSource Community Solutions ("PCS") and Junction City Local Aid ("JC Local Aid"), collectively the "Parties", is made for the purpose of memorializing the Parties' support and commitment to PCS's Coordinated Care Organization in Lane County ("Lane CCO") Supporting Health for All through Reinvestment ("SHARE") Initiative. This MOU will be effective as of PCS's receipt of approval from the Oregon Health Authority on PCS's SHARE Initiative Spending Plan (the "Effective Date"), which PCS will communicate promptly to JC Local Aid.

WHEREAS this MOU sets forth the Parties' understandings and expectations with regarding to the CCO SHARE Initiative requirements as outlined by the Oregon Health Authority in its CCO contract with PCS.

- The SHARE Program.** JC Local Aid shall provide the services described in this Section 1 and further agrees to commit to all OHA-required terms of SHARE recipient requirements, as outlined in the grant requirements within PCS's Share Grant Guidelines 2023, of which JC Local Aid hereby acknowledges receipt of that document, and the application dated August 30, 2023, submitted by JC Local Aid to PCS on August 30, 2023. PCS shall provide compensation as provided in this Section 1. Requirements are as follows:

SCOPE OF WORK
JC Local Aid's "Project Uplift" will help address historical injustices, provide food security, and support basic needs. This will be accomplished through expanding services and outreach in Northern Lane County by increasing program capacity through hiring an Executive Director, part-time Volunteer Coordinator, updating technology needs, partnering with the High School to build a community garden, and supplementing the culturally specific foods in the food pantry. The hiring of an Executive Director and volunteer coordinator will increase the capacity of JC Local Aid, having an experienced leader is a huge asset to an organization that is primarily operated through volunteerism, and a volunteer coordinator will improve efficiency with scheduling, and training the volunteer force. The school garden project is an upstream initiative that will promote hands-on learning, educational integration, nutrition education, community engagement, and help to foster leadership skills. Half of the produce that comes out of the school garden project will be distributed through the JC Local Aid food pantry and half will go to the culinary and science programs at the school. JC Local Aid's work will provide services across the community, including CCO members.
Social Determinants of Health and Equity (SDOH-E) DOMAINS
JC Local Aid's project will address <i>Neighborhood and built environment; and Economic stability</i> , as specified in OAR 410-141-3735(3)(b).
COMPENSATION AND PAYMENT
PCS will distribute \$208,180.80 in funds to JC Local Aid, pending the OHA's approval of the CCO's SHARE Spending Plan. PCS will issue payment within 45 days of approval. These funds are intended to support the hiring of an Executive Director, part-time Volunteer Coordinator, update technology needs, supplement the culturally specific food program, and fund the school garden project in partnership

with the high school. Indirect costs, including staff benefits, shall not exceed 40% of the total amount of the SHARE Initiative dollars.

PROGRAM EVALUATION

JC Local Aid's project will offer program participants the opportunity to provide feedback. All evaluation data will be collected by JC Local Aid, outcome measures include:

- Increase capacity from 3,500 individuals served to 5,000 per year.
- Grow the volunteer team from 35 to 50.
- Offer more culturally specific foods.

This project aligns with suggested actions within three strategies of the Lane County shared Community Health Improvement Plan (CHP):

- Ensure incomes are sufficient to meet basic cost of living, by increasing access to food,
- Establish community conditions that support behavioral health and physical well-being through the school garden project.
- Address current historical injustices that produce disparities by offering culturally specific food.

REPORTING

JC Local Aid will participate in an informal mid-year check in with PSC (Summer 2024) and provide a written report of evaluation outcomes noted above at the end of the grant (Winter 2024) to PCS. JC Local Aid may be asked to provide a brief (5-10 minute) presentation to the Community Advisory Council following the written evaluation report, sharing project services and outcomes.

There will be no member-level data sharing between PSC and as part of this grant.

2. **Term.** The understandings and commitments made by the Parties pursuant to this MOU shall remain in effect for one year from the Effective Date.
3. **Non-Exclusive.** This MOU does not create an exclusive arrangement between PCS and JC Local Aid, and either Party may enter into agreements with other parties for similar or the same services or projects.
4. **Liability.** No liability will arise or be assumed between the Parties as a result of this MOU.
5. **Governing Law.** This MOU shall be governed by and construed in accordance with the laws of the State of Oregon, without regard to conflict of laws principles.
6. **Counterparts.** This MOU may be executed in counterparts, each of which shall be deemed to be an original, but all of which, taken together, shall constitute one and the same agreement.

IN WITNESS WHEREOF, the Parties hereto have executed this MOU on the Effective Date.

PacificSource Community Solutions

By: 

Name: Peter F. Davidson

Title: Executive VP & CFO

Junction City Local Aid

By: 

Name: Eric Bye

Title: President



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MEMORANDUM OF UNDERSTANDING SHARE INITIATIVE

This Memorandum of Understanding (“MOU”), by and between PacificSource Community Solutions (“PCS”) and McKenzie Valley LTRG of Lane County (“MVLTRG”), collectively the “Parties”, is made for the purpose of memorializing the Parties’ support and commitment to PCS’s Coordinated Care Organization in Lane County (“Lane CCO”) Supporting Health for All through Reinvestment (“SHARE”) Initiative. This MOU will be effective as of PCS’s receipt of approval from the Oregon Health Authority on PCS’s SHARE Initiative Spending Plan (the “Effective Date”), which PCS will communicate promptly to MVLTRG.

WHEREAS this MOU sets forth the Parties’ understandings and expectations with regarding to the CCO SHARE Initiative requirements as outlined by the Oregon Health Authority in its CCO contract with PCS.

1. **The SHARE Program.** MVLTRG shall provide the services described in this Section 1 and further agrees to commit to all OHA-required terms of SHARE recipient requirements, as outlined in the grant requirements within PCS’s Share Grant Guidelines 2023, of which MVLTRG hereby acknowledges receipt of that document, and the application dated August 31, 2023, submitted by MVLTRG to PCS on August 31, 2023. PCS shall provide compensation as provided in this Section 1. Requirements are as follows:

SCOPE OF WORK

MVLTRG’s project “Holistic Recovery for Wildfire Survivors in Rural Lane County” will support disaster relief and community rebuilding for people in the McKenzie Valley that were affected by the Holiday Farm Fire in 2020. This project will support the development of affordable and equitable housing and give working families the opportunity to obtain housing in the Rose Street housing project. Funding allocated to the Unmet Needs Round Table, will allow disaster Case Managers to work with and assist community members to meet their basic needs. Workforce families will be supported with daycare scholarships, allowing individuals to return to the workforce. Emotional support is provided through the Coffee Up program, which brings people together monthly to rebuild meaningful relationships and access valuable resources. All of these will have a positive impact on the rebuilding and sustainability of the McKenzie Valley residents. MVLTRG’s work will provide services across the community, including CCO members.

Social Determinants of Health and Equity (SDOH-E) DOMAINS

MVLTRG’s project will address *Neighborhood and Built Environment, Economic Stability, Education, and Social and Community Health* as specified in OAR 410-141-3735(3)(b).

COMPENSATION AND PAYMENT

PCS will distribute \$185,081.75 in funds to MVLTRG, pending the OHA’s approval of the CCO’s SHARE Spending Plan (which will be submitted to the OHA as early as October 30, 2023). PCS will issue payment within 45 days of approval. These funds are intended to supplement employee salaries, fund the unmet needs round table, childcare scholarships and curriculum for Little Eagles childcare, and the Rose Street Housing Project. Indirect costs, including staff benefits, shall not exceed 40% of the total amount of the SHARE Initiative dollars.

PROGRAM EVALUATION

MVLTRG's project will offer program participants the opportunity to provide feedback. All evaluation data will be collected by MVLTRG, outcome measures include:

- Meet immediate needs of 115 community members through the Unmet Need Round Table.
- Provide one year of scholarships for four children to attend Little Eagles Childcare.
- Serve approximately 40 adults each month through the Coffee Up emotional care program.

This project aligns with suggested actions within two strategies of the Lane County shared Community Health Improvement Plan (CHP):

- Ensure incomes are sufficient to meet basic cost of living.
- Establish community conditions that support behavioral health and physical well-being.

REPORTING

MVLTRG will participate in an informal mid-year check in with PSC (Summer 2024) and provide a written report of evaluation outcomes noted above at the end of the grant (Winter 2024) to PCS. MVLTRG may be asked to provide a brief (5-10 minute) presentation to the Community Advisory Council following the written evaluation report, sharing project services and outcomes. There will be no member-level data sharing between PSC and as part of this grant.

2. **Term.** The understandings and commitments made by the Parties pursuant to this MOU shall remain in effect for one year from the Effective Date.
3. **Non-Exclusive.** This MOU does not create an exclusive arrangement between PCS and MVLTRG, and either Party may enter into agreements with other parties for similar or the same services or projects.
4. **Liability.** No liability will arise or be assumed between the Parties as a result of this MOU.
5. **Governing Law.** This MOU shall be governed by and construed in accordance with the laws of the State of Oregon, without regard to conflict of laws principles.
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IN WITNESS WHEREOF, the Parties hereto have executed this MOU on the Effective Date.

PacificSource Community Solutions

McKenzie Valley LTRG of Lane County

By: 

By: 

Name: Peter F. Davidson

Name: Devin Thompson

Title: Executive VPd (FD)

Title Executive Director

MEMORANDUM OF UNDERSTANDING SHARE INITIATIVE

This Memorandum of Understanding (“MOU”), by and between PacificSource Community Solutions (“PCS”) and Siuslaw Vision (“Siuslaw Vision”), collectively the “Parties”, is made for the purpose of memorializing the Parties’ support and commitment to PCS’s Coordinated Care Organization in Lane County (“Lane CCO”) Supporting Health for All through Reinvestment (“SHARE”) Initiative. This MOU will be effective as of PCS’s receipt of approval from the Oregon Health Authority on PCS’s SHARE Initiative Spending Plan (the “Effective Date”), which PCS will communicate promptly to Siuslaw Vision.

WHEREAS this MOU sets forth the Parties’ understandings and expectations with regarding to the CCO SHARE Initiative requirements as outlined by the Oregon Health Authority in its CCO contract with PCS.

- The SHARE Program.** Siuslaw Vision shall provide the services described in this Section 1 and further agrees to commit to all OHA-required terms of SHARE recipient requirements, as outlined in the grant requirements within PCS’s Share Grant Guidelines 2023, of which Siuslaw Vision hereby acknowledges receipt of that document, and the application dated August 31, 2023, submitted by Siuslaw Vision to PCS on August 31, 2023. PCS shall provide compensation as provided in this Section 1. Requirements are as follows:

SCOPE OF WORK
Siuslaw Vision's project, "Building Community in Siuslaw" will increase capabilities as a service connector by convening organizations in Western Lane County. This will be accomplished by hiring a new Connections Coordinator who will focus on community needs such as childcare and family engagement collaborations. Funding will also support portions of two current staff positions, consultants, and support for volunteers through stipends, expense reimbursement, and training, as well as contribute to office supplies, mileage, and Siuslaw Vision's websites, tech, and communications. Siuslaw Vision's work will provide services across the community, including CCO members.
Social Determinants of Health and Equity (SDOH-E) DOMAINS
Siuslaw Vision’s project will address <i>Neighborhood and Built Environment, Economic Stability, and Social and Community Health</i> as specified in OAR 410-141-3735(3)(b).
COMPENSATION AND PAYMENT
PCS will distribute \$192,191 in funds to Siuslaw Vision, pending the OHA’s approval of the CCO’s SHARE Spending Plan (which will be submitted to the OHA as early as October 30, 2023). PCS will issue payment within 45 days of approval. These funds are intended to fund portions of three staff positions; support volunteers through stipends, expense reimbursements, and training; and support Siuslaw Vision websites, tech, communications, office supplies, mileage, and consultants. Indirect costs, including staff benefits, shall not exceed 40% of the total amount of the SHARE Initiative dollars.
PROGRAM EVALUATION
Siuslaw Vision’s project will offer program participants the opportunity to provide feedback. All evaluation data will be collected by Siuslaw Vision, outcome measures include:

- Convene and support at least four groups working on shared, community-identified projects in the Siuslaw region, with group members who are representative of the population by age, gender, race, socio-economic level, and geography.
- Coordinate at least three celebrations in the Siuslaw region to recognize community successes, with achievements included from representative groups, from throughout the geographic region, and by size, type, and culture of organization.
- Connect at least 45 individuals or groups in the Siuslaw region with requested resources, including people living on low incomes, people experiencing a disability, people without access to the internet, people with limited transportation options, and other representative characteristics.

This project aligns with suggested actions within three strategies of the Lane County shared Community Health Improvement Plan (CHP):

- Ensure incomes are sufficient to meet basic cost of living, by reducing hunger and promoting community health through access to healthy fresh fruits, vegetables, meat, dairy, and non-perishable food items.
- Establish community conditions that support behavioral health and physical well-being.
- Address current historical injustices that produce disparities.


REPORTING

Siuslaw Vision will participate in an informal mid-grant check in with PSC (Winter 2024) and provide a written report of evaluation outcomes noted above at the end of the grant (Winter 2025) to PCS. Siuslaw Vision may be asked to provide a brief (5-10 minute) presentation to the Community Advisory Council following the written evaluation report, sharing project services and outcomes. There will be no member-level data sharing between PSC and as part of this grant.

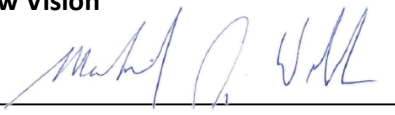
2. **Term.** The understandings and commitments made by the Parties pursuant to this MOU shall remain in effect for two years from the Effective Date.
3. **Non-Exclusive.** This MOU does not create an exclusive arrangement between PCS and Siuslaw Vision, and either Party may enter into agreements with other parties for similar or the same services or projects.
4. **Liability.** No liability will arise or be assumed between the Parties as a result of this MOU.
5. **Governing Law.** This MOU shall be governed by and construed in accordance with the laws of the State of Oregon, without regard to conflict of laws principles.
6. **Counterparts.** This MOU may be executed in counterparts, each of which shall be deemed to be an original, but all of which, taken together, shall constitute one and the same agreement.

IN WITNESS WHEREOF, the Parties hereto have executed this MOU on the Effective Date.

PacificSource Community Solutions

By: 
 Name: Peter F. Davidson
 Title: Executive VP & CFO

Siuslaw Vision

By: 
 Name: Michael J Webb
 Title: Board Chair, Siuslaw Vision



PacificSource Community Solutions
 PO Box 5729, Bend, OR 97708-5729
 (800) 431-4135
 CommunitySolutions.PacificSource.com

**MEMORANDUM OF UNDERSTANDING
 SHARE INITIATIVE**

This Memorandum of Understanding (“MOU”), by and between PacificSource Community Solutions (“PCS”) and Upper Willamette Community Development Corporation (“UWCDC”), collectively the “Parties”, is made for the purpose of memorializing the Parties’ support and commitment to PCS’s Coordinated Care Organization in Lane County (“Lane CCO”) Supporting Health for All through Reinvestment (“SHARE”) Initiative. This MOU will be effective as of PCS’s receipt of approval from the Oregon Health Authority on PCS’s SHARE Initiative Spending Plan (the “Effective Date”), which PCS will communicate promptly to UWCDC.

WHEREAS this MOU sets forth the Parties’ understandings and expectations with regarding to the CCO SHARE Initiative requirements as outlined by the Oregon Health Authority in its CCO contract with PCS.

- The SHARE Program.** UWCDC shall provide the services described in this Section 1 and further agrees to commit to all OHA-required terms of SHARE recipient requirements, as outlined in the grant requirements within PCS’s Share Grant Guidelines 2023, of which UWCDC hereby acknowledges receipt of that document, and the application dated August 31, 2023, submitted by UWCDC to PCS on August 31, 2023. PCS shall provide compensation as provided in this Section 1. Requirements are as follows:

SCOPE OF WORK
UWCDC’s project “Oakridge Food Box” is intended to reduce hunger and promote community health through the provision of healthy non-perishable food, fresh fruit, vegetables, meat, dairy, culturally specific, and dietary appropriate food options for individuals/families with specific health and dietary needs. The purchase of a new vehicle will support this initiative by supplying the program with reliable transportation for food purchased in the Eugene/Springfield area from bulk suppliers, to deliver food boxes at community events, and in response to community disasters. There will also be a compressor purchased for the freezer and cooler for perishable cold storage items. UWCDC’s work will provide services across the community, including CCO members.
Social Determinants of Health and Equity (SDOH-E) DOMAINS
UWCDC’s project will address <i>Neighborhood and built environment; and Economic stability</i> , as specified in OAR 410-141-3735(3)(b).
COMPENSATION AND PAYMENT
PCS will distribute \$65,000 in funds to UWCDC, pending the OHA’s approval of the CCO’s SHARE Spending Plan. PCS will issue payment within 45 days of approval. These funds are intended to support the purchase of a vehicle to transport food, and the purchase of a compressor for the freezer and cooler for cold storage items.
PROGRAM EVALUATION
UWCDC’s project will offer program participants the opportunity to provide feedback. All evaluation data will be collected by UWCDC, utilizing the Well Sky database which provides demographic data, and the number of clients accessing services. Outcome measures include:

- Provide healthy food to 1,300 individuals in 600 households in the 2023/24 fiscal year.

This project aligns with suggested actions within one strategy of the Lane County shared Community Health Improvement Plan (CHP):

- Ensure incomes are sufficient to meet basic cost of living, by reducing hunger and promoting community health through access to healthy fresh fruits, vegetables, meat, dairy, and non-perishable food items.

REPORTING

UWCDC will participate in an informal mid-year check in with PSC (Summer 2024) and provide a written report of evaluation outcomes noted above at the end of the grant (Winter 2024) to PCS. UWCDC may be asked to provide a brief (5-10 minute) presentation to the Community Advisory Council following the written evaluation report, sharing project services and outcomes.

There will be no member-level data sharing between PSC and as part of this grant.

2. **Term.** The understandings and commitments made by the Parties pursuant to this MOU shall remain in effect for one year from the Effective Date.
3. **Non-Exclusive.** This MOU does not create an exclusive arrangement between PCS and UWCDC, and either Party may enter into agreements with other parties for similar or the same services or projects.
4. **Liability.** No liability will arise or be assumed between the Parties as a result of this MOU.
5. **Governing Law.** This MOU shall be governed by and construed in accordance with the laws of the State of Oregon, without regard to conflict of laws principles.
6. **Counterparts.** This MOU may be executed in counterparts, each of which shall be deemed to be an original, but all of which, taken together, shall constitute one and the same agreement.

IN WITNESS WHEREOF, the Parties hereto have executed this MOU on the Effective Date.

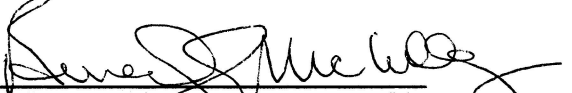
PacificSource Community Solutions

By: 

Name: Peter F. Davidson

Title: Executive VP & CFO

Upper Willamette Community Development Corporation

By: 

Name: Beverly J. McCulley

Title: UWCDC Board Chair